
The Roxbury KBA Fund ICAV

An open-ended investment company with variable capital structured as an umbrella fund with segregated liability between sub-funds incorporated with limited liability in Ireland under registration number C142836.

UK COUNTRY SUPPLEMENT ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

1 October 2015

This Supplement contains information specific to investors in the United Kingdom regarding The Roxbury KBA Credit Events Fund (the "Fund"), which is a separate fund of The Roxbury KBA Fund ICAV (the "ICAV"). It forms part of and must be read in conjunction with the prospectus of the ICAV dated 9 September 2015, as amended and supplemented from time to time (the "Prospectus").

All capitalised terms used herein contained shall have the same meaning in this Supplement as in the Prospectus, unless otherwise indicated.

In connection with the ICAV's recognition under section 264 of the Financial Services and Markets Act 2000, as amended ("**FSMA**"), the ICAV has appointed GRM Law Trustees Limited (the "**Facilities Agent**") to maintain the facilities required of the operator of a recognised scheme pursuant to the rules contained in the Collective Investment Schemes Sourcebook published by the UK Financial Conduct Authority (the "**FCA**") as part of the FCA's Handbook of Rules and Guidance. Such facilities will be located at 1 Bedford Row, London, WC1R 4BZ. At these facilities any person may:

- (1) inspect (free of charge) a copy of:
 - (a) the instrument of incorporation of the ICAV (the "**Instrument**"), as may be amended from time to time;
 - (b) any document amending the Instrument;
 - (c) the latest Prospectus for the ICAV;
 - (d) the latest key investor information documents of the ICAV and its Funds; and
 - (e) the annual and half-yearly reports most recently prepared and published by the ICAV (if any).
- (2) obtain copies of the documents at (1)(c) and (1)(d) above free of charge and of the documents at (1)(a), (1)(b) and (1)(e), above at no more than a reasonable charge;

- (3) obtain information (in English) about the most recently published prices relating to the Shares of any Fund;
- (4) obtain confirmation how holders of Shares may redeem Shares and receive payment for redemption; and
- (5) make a complaint about the operation of the ICAV (in writing), which complaint the Facilities Agent will transmit to the ICAV.

Some or all of the rules made under FSMA for the protection of retail clients will not apply to an investment in the ICAV and compensation under the Financial Services Compensation Scheme of the United Kingdom will not be available.

The Directors of the ICAV, whose names appear under the heading "Management and Administration" in the Prospectus are the persons responsible for the information contained in this Supplement and the Prospectus of the ICAV dated 9 September 2015 and accept responsibility accordingly. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of the information.
